

MY RESPONSE

I am pleased to inform you that I qualify for membership in the Landmarks Club and am honored to be added to its membership. I have included the historic Mission San Juan Capistrano in my long range plans through the following:

- Direct Gift
- Bequest
- Retirement Funds
- Life Insurance Beneficiary
- Other _____

Please contact me to give more information about how I can become a member of the Landmarks Club.

Name

Address

City

State Zip

Phone

E-mail

Please return to:

The Landmarks Club
Mission San Juan Capistrano
26801 Ortega Highway
San Juan Capistrano, CA 92675

GIFTS THAT GIVE BACK

There are some gifts that provide a lifetime of income and a future gift to historic Mission San Juan Capistrano.

These types of gifts are irrevocable and provide immediate tax benefits.



PERSONAL BENEFITS

Donors benefit from planned giving by becoming eligible for tax and estate planning advantages. Donors also benefit from knowing their gift will ensure the continued presence of Mission San Juan Capistrano in our community to continue as a place of peace, inspiration, education, and preservation for generations to come.

You are encouraged to discuss these options and decisions with your family, attorney, or financial advisor.



*In 1899, Charles Lummis helped found the Landmarks Club to restore the California missions. His legacy is still felt today.
Courtesy of the Braun Research Library, Autry National Center, Los Angeles, circa 1904.*

For More Information Contact
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or
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PLEASE CONSIDER US IN YOUR PLANNED GIVING

THE LANDMARKS CLUB

TO CONSERVE THE HISTORIC MISSION SAN JUAN CAPISTRANO

ONE OF OUR GREATEST ASPIRATIONS
IN LIFE IS TO LEAVE A MARK –
TO MAKE A DIFFERENCE.

THROUGH YOUR CARE AND COMMITMENT,
YOU CAN HELP ENSURE THAT
MISSION SAN JUAN CAPISTRANO
HAS A SECURE FUTURE AND THAT
WE CAN CONTINUE TO OPEN OUR
DOORS TO EDUCATE AND INSPIRE.

THROUGH MISSION SAN JUAN CAPISTRANO'S
LANDMARKS CLUB, YOU WILL BE RECOGNIZED
AND THANKED FOR YOUR DEDICATION
AND COMMITMENT TO SAVING THIS
HISTORIC LANDMARK SO IT MAY BE ENJOYED
FOR GENERATIONS TO COME.



The Landmarks Club



For over 232 years, historic Mission San Juan Capistrano has been a place of peace, inspiration and education.

The 7th of nine missions founded by Father Serra, this mission is home to visitors from all over the world, students studying California history, and those seeking peace and restoration of spirit.

The Landmarks Circle is comprised of a special group of friends of the Mission who believe in the purpose and values of this historic site and what it can teach and represent to future generations.

It is with pride that the Mission Preservation Foundation recognizes and honors those who have included Mission San Juan Capistrano in their estate plans with a future gift through a bequest, life insurance, trust arrangement, or have made an out-right gift to the Mission.

Landmarks Club members plan their gifts to create long lasting donor directed funds for the Mission San Juan Capistrano. Gift funds stand alone and are not allowed to be used for any purpose other than to support the historic Mission San Juan Capistrano's operations, education programs, preservation, or other such programs designed to sustain the relevance and vibrancy of Orange County's only mission. These funds are invested in perpetuity with the investment income used to fund the Mission, California Landmark #200.

How Can I Help?



Charles Lummis and his daughter, Turbesé, in the inner patio, just outside the Serra Chapel, circa 1899. Courtesy of the Braun Research Library, Autry National Center, Los Angeles.

TYPES OF GIFTS THAT CAN BE GIVEN

BEQUESTS

A family can will to the Mission San Juan Capistrano certain personal property or real estate, a specific sum of money or a percentage of estate assets. This can be directed toward a specific area of interest or project.

RETIREMENT FUNDS

Retirement funds may be the most significant asset for many families. Individuals may name Mission San Juan Capistrano the owner and irrevocable beneficiary for all or any portion of funds remaining at death.



Courtesy of San Juan Capistrano Historical Society, circa 1920

LIFE INSURANCE

A relatively small commitment can translate to a significant gift. A donor transfers ownership of an existing policy and makes the Mission San Juan Capistrano the owner and irrevocable beneficiary. You receive a tax deduction for the surrender value of the policy, or the annual premiums paid on the policy. Upon death, all proceeds will pass directly to the Mission. A donor may include all or a percentage gift in a new or existing policy to Mission San Juan Capistrano.

DIRECT GIFTS OF CASH

A gift of cash or publicly traded securities can be given to the fund. You will receive an income tax receipt for your donation and may save capital gains taxes.